

1056S

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WRITER'S DIRECT DIAL NO. 781-

December 15, 1983

Agatha L. Mergenovich, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 13779 - A
Filed 1426

DEC 20 1983 - 3 25 PM

Re: Recordation No. 13779

INTERSTATE COMMERCE COMMISSION

Dear Ms. Mergenovich:

We are attorneys for North American Car Corporation. Pursuant to 49 U.S.C. Section 11303 and the Commission's Rules and Regulations thereunder, enclosed for filing on behalf of North American Car Corporation are two (2) executed originals of the following primary document: *Secondary*

Release of Security Interests dated as of December 15, 1983 given by The First National Bank of Chicago, as Collateral Agent (the "Collateral Agent") to North American Car Corporation (the "Company") and North American Car (Canada) Limited (the "Canadian Company")

We think this was filed
be
13779-A
This document is a partial release of the secured party's interests in the equipment pursuant to the Equipment Mortgage and Assignment of Leases dated August 25, 1982 between the Company and Union Bank of Switzerland, as secured party, and filed with the Interstate Commerce Commission under Recordation No. 13779 and any subparts thereto.

The equipment being released is described in Schedule 1 and Schedule 2 to the Release of Security Interests.

Please file and record the documents referred to in this letter under Recordation No. 13779. Please return the documents not needed by the Commission for recordation to the bearer of this letter.

Very truly yours,

PEDERSEN & HOUP, P.C.

PH:vlp
Enclosure(s)

R.D. York

13779

RECORDATION NO. 13779-14
FILED 1983

DEC 20 1983 -3 25 PM

RELEASE OF SECURITY INTERESTS INTERSTATE COMMERCE COMMISSION

THIS RELEASE OF SECURITY INTERESTS, dated as of December 15, 1983, is given by the Collateral Agent herein-after referred to.

RECITALS

1. North American Car Corporation, a Delaware corporation (the "Company"), North American Car (Canada) Limited, an Ontario corporation (the "Canadian Company"), and The First National Bank of Chicago, a national banking association, not individually but as Collateral Agent (the "Collateral Agent"), entered into an Unencumbered Cars Security Agreement dated as of September 8, 1983 and a Canadian Cars Security Agreement dated as of September 8, 1983 (together, the "Security Agreements"), pursuant to which the Company and the Canadian Company granted to and created in favor of the Collateral Agent a security interest in the units of railroad equipment described therein and certain rights of the Company and the Canadian Company with respect thereto.

2. The Canadian Company and the Company entered into an Intercompany Security Agreement dated as of September 8, 1983 (the "Intercompany Security Agreement"), pursuant to which the Canadian Company granted to and created in favor of the Company a security interest in the units of railroad equipment described therein and certain rights of the Canadian Company with respect thereto, and the Company, by an Assignment dated as of September 8, 1983, assigned to the Collateral Agent all of the Company's right, title and interest in and to the Intercompany Security Agreement and all rights, privileges and remedies exercisable by the Company thereunder.

3. Pursuant to the Master Agreement referred to in the Security Agreements, the Collateral Agent is authorized to release units of railroad equipment and the rights of the Company and the Canadian Company with respect thereto from the security interest granted and created by the Security Agreements and the Intercompany Security Agreement and from certain other security interests granted to and created

in favor of certain of the parties to the Master Agreement, as secured parties, pursuant to security agreements in effect prior to the date of the Master Agreement (the "Existing Prior Lien Agreements"), upon compliance with certain conditions set forth in the Master Agreement, the Security Agreements and the Intercompany Security Agreement.

4. All conditions precedent set forth in the Master Agreement, the Security Agreements and the Intercompany Security Agreement to the release of the security interests of the Collateral Agent under the Security Agreements and the Intercompany Security Agreement and of the other secured parties under the Existing Prior Lien Agreements have been complied with.

NOW, THEREFORE, the Collateral Agent hereby releases, without warranty, covenant or assurance of any kind, either express or implied, and without recourse in any event, the units of railroad equipment described in Schedules 1 and 2 hereto and all rights of the Company and the Canadian Company with respect thereto from the security interests granted and created by the following described security agreements:

(i) The Unencumbered Cars Security Agreement dated as of September 8, 1983 among the Company, the Canadian Company and the Collateral Agent, as filed and recorded with the Interstate Commerce Commission (the "ICC") pursuant to Section 11303 of the Interstate Commerce Act (the "Recordation Section") under Recordation No. 14143;

(ii) The Intercompany Security Agreement dated as of September 8, 1983 between the Canadian Company and the Company, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 14156;

(iii) The Canadian Cars Security Agreement dated as of September 8, 1983 among the Canadian Company, the Company and the Collateral Agent, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 14157;

(iv) The Equipment Mortgage dated October 19, 1981 between the Company and Bankers Trust Company, as secured party, as amended, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 10561;

(v) The Assignment of Mortgage dated October 19, 1981 between the Company and Bankers Trust Company, as secured party, as amended, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 10562;

(vi) The Equipment Mortgage and Security Agreement and Letter of Credit Agreement dated November 12, 1982 between the Company and Bankers Trust Company, as secured party, as supplemented, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 13847;

(vii) The Equipment Mortgage and Assignment of Leases dated November 12, 1982 between the Company and Bankers Trust Company, as secured party, as supplemented, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 13282;

(viii) The Equipment Mortgage dated September 17, 1979 between the Company and The Bank of New York, as secured party, as amended, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 10835;

(ix) The Collateral Assignment dated September 17, 1979 between the Company and The Bank of New York, as secured party, as amended, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 10836;

(x) The Equipment Mortgage and Assignment of Leases dated as of June 23, 1982 between the Company and California Canadian Bank, as secured party, as amended, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 13673;

(xi) The Equipment Mortgage and Assignment of Leases dated as of June 24, 1982 between the Company and Canadian Imperial Bank of Commerce, as secured party, as amended, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 13674;

(xii) The Equipment Mortgage and Assignment of Leases dated June 30, 1982 between the Company and Credit

Lyonnais, as secured party, as supplemented, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 13689;

(xiii) The Equipment Mortgage and Assignment of Leases dated June 28, 1982 between the Company and Deutsche Bank AG, as secured party, as supplemented, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 13684;

(xiv) The Equipment Mortgage and Assignment of Leases dated July 9, 1982 between the Company and The First National Bank of Chicago, as secured party, as amended, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 13698;

(xv) The Equipment Mortgage and Assignment of Leases dated July 2, 1982 between the Company and Seattle First National Bank, as secured party, as supplemented, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 13691;

(xvi) The Equipment Mortgage and Assignment of Leases dated August 25, 1982 between the Company and Union Bank of Switzerland, as secured party, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 13779; and

(xvii) The Equipment Mortgage and Assignment of Leases dated March 25, 1983 between the Company and Union Bank of Switzerland, as secured party, as filed and recorded with the ICC pursuant to the Recordation Section under Recordation No. 13993.

IN WITNESS WHEREOF, the undersigned has caused this Release of Security Interests to be executed by its duly authorized representative as of the date first above written.

THE FIRST NATIONAL BANK OF CHICAGO,
as Collateral Agent

By 

Albino

On this 15th day of December, 1983, before me personally appeared RAYMOND WEINBERG, to me personally known, who, being by me duly sworn, says that he is a Vice President of The First National Bank of Chicago, a national banking association, that one of the seals affixed to the foregoing instrument is the corporate seal of said national banking association and that said instrument was on December 15, 1983 signed and sealed on behalf of said national banking association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said national banking association.

My commission expires 4-19-86

RELEASE BY NORTH AMERICAN CAR CORPORATION

North American Car Corporation hereby releases, without warranty, covenant or assurance of any kind, either express or implied, and without recourse in any event, the units of railroad equipment described in Schedule 2 to the foregoing Release of Security Interests and all rights of the Canadian Company (as defined therein) with respect thereto from the security interests granted and created by the Intercompany Security Agreement (as defined in the foregoing Release of Security Interests).

IN WITNESS WHEREOF, the undersigned has caused this Release to be executed by its duly authorized representative as of the 15th day of December, 1983.

NORTH AMERICAN CAR CORPORATION

By

Attest:

STATE OF ILLINOIS)
) ss:
COUNTY OF COOK)

On this 15th day of December, 1983, before me personally appeared JAMES OZANNE, to me personally known, who, being by me duly sworn, says that he is a ~~Vice~~ President of North American Car Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was on December 15, 1983 signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires: 4-19-86

Notary Public

NORTH AMERICAN CAR CORPORATION
40M BANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

Schedule 1

SERIAL#	RUNNING#	CAR TYPE	#CARS
008227	AESX008227	TANK CAR	
008328	AESX008328	TANK CAR	
008329	AESX008329	TANK CAR	
008330	AESX008330	TANK CAR	
008331	AESX008331	TANK CAR	
008332	AESX008332	TANK CAR	
008333	AESX008333	TANK CAR	
008334	AESX008334	TANK CAR	
008335	AESX008335	TANK CAR	
008336	AESX008336	TANK CAR	
008337	AESX008337	TANK CAR	
008338	AESX008338	TANK CAR	
008339	AESX008339	TANK CAR	
008340	AESX008340	TANK CAR	
008341	AESX008341	TANK CAR	
008342	AESX008342	TANK CAR	
008343	AESX008343	TANK CAR	
008344	AESX008344	TANK CAR	
008345	AESX008345	TANK CAR	
008346	AESX008346	TANK CAR	
008347	AESX008347	TANK CAR	
008348	AESX008348	TANK CAR	
008349	AESX008349	TANK CAR	
008350	AESX008350	TANK CAR	
008351	AESX008351	TANK CAR	
008352	AESX008352	TANK CAR	
008353	AESX008353	TANK CAR	
008354	AESX008354	TANK CAR	
008355	AESX008355	TANK CAR	
008356	AESX008356	TANK CAR	
008357	AESX008357	TANK CAR	
008358	AESX008358	TANK CAR	
008359	AESX008359	TANK CAR	
008360	AESX008360	TANK CAR	
008361	AESX008361	TANK CAR	
008362	AESX008362	TANK CAR	
008363	AESX008363	TANK CAR	
008364	AESX008364	TANK CAR	
008365	AESX008365	TANK CAR	
008366	AESX008366	TANK CAR	
008367	AESX008367	TANK CAR	
008368	AESX008368	TANK CAR	
008369	AESX008369	TANK CAR	
008370	AESX008370	TANK CAR	
008371	AESX008371	TANK CAR	
008372	AESX008372	TANK CAR	
008373	AESX008373	TANK CAR	
008375	AESX008375	TANK CAR	
008376	AESX008376	TANK CAR	
008377	AESX008377	TANK CAR	
014332	NATX014332	TANK CAR	

NORTH AMERICAN CAR CORPORATION
40M BANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

SERIAL#	RUNNING#	CAR TYPE	#CARS
014364	NATX014364	TANK CAR	
014365	NATX014365	TANK CAR	
014366	NATX014366	TANK CAR	
014367	NATX014367	TANK CAR	
014368	NATX014368	TANK CAR	
014369	NATX014369	TANK CAR	
014370	NATX014370	TANK CAR	
014371	NATX014371	TANK CAR	
014372	NATX014372	TANK CAR	
014374	NATX014374	TANK CAR	
014375	NATX014375	TANK CAR	
014376	NATX014376	TANK CAR	
014377	NATX014377	TANK CAR	
014378	NATX014378	TANK CAR	
014379	NATX014379	TANK CAR	
014380	NATX014380	TANK CAR	
014381	NATX014381	TANK CAR	
014382	NATX014382	TANK CAR	
014383	NATX014383	TANK CAR	
014384	NATX014384	TANK CAR	
014385	NATX014385	TANK CAR	
014386	NATX014386	TANK CAR	
014387	NATX014387	TANK CAR	
014388	NATX014388	TANK CAR	
014389	NATX014389	TANK CAR	
014390	NATX014390	TANK CAR	
014391	NATX014391	TANK CAR	
014392	NATX014392	TANK CAR	
014393	NATX014393	TANK CAR	
014394	NATX014394	TANK CAR	
014395	NATX014395	TANK CAR	
014396	NATX014396	TANK CAR	
014397	NATX014397	TANK CAR	
014398	NATX014398	TANK CAR	
014399	NATX014399	TANK CAR	
014400	NATX014400	TANK CAR	
014401	NATX014401	TANK CAR	
014402	NATX014402	TANK CAR	
014403	NATX014403	TANK CAR	
014404	NATX014404	TANK CAR	
014405	NATX014405	TANK CAR	
016225	NATX016225	TANK CAR	
016226	NATX016226	TANK CAR	
016227	NATX016227	TANK CAR	
016228	NATX016228	TANK CAR	
016229	NATX016229	TANK CAR	
016230	NATX016230	TANK CAR	
016231	NATX016231	TANK CAR	
016233	NATX016233	TANK CAR	
016234	NATX016234	TANK CAR	
016235	NATX016235	TANK CAR	

NORTH AMERICAN CAR CORPORATION
40M BANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

SERIAL#	RUNNING#	CAR TYPE	#CARS
016236	NATX016236	TANK CAR	
016237	NATX016237	TANK CAR	
016238	NATX016238	TANK CAR	
016239	NATX016239	TANK CAR	
016240	NATX016240	TANK CAR	
016241	NATX016241	TANK CAR	
016242	NATX016242	TANK CAR	
016243	NATX016243	TANK CAR	
016244	NATX016244	TANK CAR	
016245	NATX016245	TANK CAR	
016246	NATX016246	TANK CAR	
016248	NATX016248	TANK CAR	
016249	NATX016249	TANK CAR	
016260	NATX016260	TANK CAR	
016261	NATX016261	TANK CAR	
016262	NATX016262	TANK CAR	
016263	NATX016263	TANK CAR	
016279	NATX016279	TANK CAR	
016280	NATX016280	TANK CAR	
016281	NATX016281	TANK CAR	
016282	NATX016282	TANK CAR	
016283	NATX016283	TANK CAR	
021488	NATX021488	TANK CAR	
021519	NATX021519	TANK CAR	
021520	NATX021520	TANK CAR	
021525	NATX021525	TANK CAR	
021526	NATX021526	TANK CAR	
021527	NATX021527	TANK CAR	
021529	NATX021529	TANK CAR	
021617	NATX021617	TANK CAR	
021618	NATX021618	TANK CAR	
021619	NATX021619	TANK CAR	
021620	NATX021620	TANK CAR	
021621	NATX021621	TANK CAR	
021629	NATX021629	TANK CAR	
021631	NATX021631	TANK CAR	
021637	NATX021637	TANK CAR	
021658	NATX021658	TANK CAR	
021664	NATX021664	TANK CAR	
021668	NATX021668	TANK CAR	
021670	NATX021670	TANK CAR	
021682	NATX021682	TANK CAR	
021702	NATX021702	TANK CAR	
021771	NATX021771	TANK CAR	
021774	NATX021774	TANK CAR	
021775	NATX021775	TANK CAR	
021815	NATX021815	TANK CAR	
021816	NATX021816	TANK CAR	
021817	NATX021817	TANK CAR	
021818	NATX021818	TANK CAR	
021819	NATX021819	TANK CAR	

NORTH AMERICAN CAR CORPORATION
40M BANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

SERIAL#	RUNNING#	CAR TYPE	#CARS
021820	NATX021820	TANK CAR	
021821	NATX021821	TANK CAR	
021822	NATX021822	TANK CAR	
021823	NATX021823	TANK CAR	
021824	NATX021824	TANK CAR	
021826	NATX021826	TANK CAR	
022123	NATX022123	TANK CAR	
022181	NATX022181	TANK CAR	
022183	NATX022183	TANK CAR	
022185	NATX022185	TANK CAR	
022240	NATX022240	TANK CAR	
022244	NATX022244	TANK CAR	
022250	NATX022250	TANK CAR	
022254	NATX022254	TANK CAR	
022278	NATX022278	TANK CAR	
022279	NATX022279	TANK CAR	
022280	NATX022280	TANK CAR	
022282	NATX022282	TANK CAR	
022283	NATX022283	TANK CAR	
022284	NATX022284	TANK CAR	
022285	NATX022285	TANK CAR	
022286	NATX022286	TANK CAR	
022287	NATX022287	TANK CAR	
022288	NATX022288	TANK CAR	
022289	NATX022289	TANK CAR	
022290	NATX022290	TANK CAR	
022291	NATX022291	TANK CAR	
022292	NATX022292	TANK CAR	
022293	NATX022293	TANK CAR	
022295	NATX022295	TANK CAR	
022297	NATX022297	TANK CAR	
022298	NATX022298	TANK CAR	
022299	NATX022299	TANK CAR	
022300	NATX022300	TANK CAR	
022301	NATX022301	TANK CAR	
022454	NATX022454	TANK CAR	
022455	NATX022455	TANK CAR	
022456	NATX022456	TANK CAR	
022457	NATX022457	TANK CAR	
022466	NATX022466	TANK CAR	
022753	NATX022753	TANK CAR	
022754	NATX022754	TANK CAR	
022755	NATX022755	TANK CAR	
022756	NATX022756	TANK CAR	
022814	NATX022814	TANK CAR	
022819	NATX022819	TANK CAR	
022824	NATX022824	TANK CAR	
022843	NATX022843	TANK CAR	
022864	NATX022864	TANK CAR	
022868	NATX022868	TANK CAR	
022869	NATX022869	TANK CAR	

NORTH AMERICAN CAR CORPORATION
40M BANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

SERIAL#	RUNNING#	CAR TYPE	#CARS
022870	NATX022870	TANK CAR	
022871	NATX022871	TANK CAR	
022875	NATX022875	TANK CAR	
022892	NATX022892	TANK CAR	
022893	NATX022893	TANK CAR	
022894	NATX022894	TANK CAR	
022895	NATX022895	TANK CAR	
022896	NATX022896	TANK CAR	
022907	NATX022907	TANK CAR	
022908	NATX022908	TANK CAR	
022909	NATX022909	TANK CAR	
022939	NATX022939	TANK CAR	
022941	NATX022941	TANK CAR	
022945	NATX022945	TANK CAR	
022946	NATX022946	TANK CAR	
023304	NATX023304	TANK CAR	
023305	NATX023305	TANK CAR	
023306	NATX023306	TANK CAR	
023307	NATX023307	TANK CAR	
023400	NATX023400	TANK CAR	
023401	NATX023401	TANK CAR	
023402	NATX023402	TANK CAR	
023407	NATX023407	TANK CAR	
023408	NATX023408	TANK CAR	
023409	NATX023409	TANK CAR	
023435	NATX023435	TANK CAR	
023475	NATX023475	TANK CAR	
023476	NATX023476	TANK CAR	
023477	NATX023477	TANK CAR	
023478	NATX023478	TANK CAR	
023480	NATX023480	TANK CAR	
023481	NATX023481	TANK CAR	
023483	NATX023483	TANK CAR	
023488	NATX023488	TANK CAR	
023489	NATX023489	TANK CAR	
023490	NATX023490	TANK CAR	
023495	NATX023495	TANK CAR	
023497	NATX023497	TANK CAR	
023498	NATX023498	TANK CAR	
023500	NATX023500	TANK CAR	
023513	NATX023513	TANK CAR	
023514	NATX023514	TANK CAR	
023520	NATX023520	TANK CAR	
023522	NATX023522	TANK CAR	
023523	NATX023523	TANK CAR	
023524	NATX023524	TANK CAR	
023526	NATX023526	TANK CAR	
023527	NATX023527	TANK CAR	
023528	NATX023528	TANK CAR	
023529	NATX023529	TANK CAR	
023531	NATX023531	TANK CAR	

NORTH AMERICAN CAR CORPORATION
40M BANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

SERIAL#	RUNNING#	CAR TYPE	#CARS
023534	NATX023534	TANK CAR	
023535	NATX023535	TANK CAR	
023536	NATX023536	TANK CAR	
023537	NATX023537	TANK CAR	
023538	NATX023538	TANK CAR	
023539	NATX023539	TANK CAR	
023540	NATX023540	TANK CAR	
023541	NATX023541	TANK CAR	
023542	NATX023542	TANK CAR	
023543	NATX023543	TANK CAR	
023544	NATX023544	TANK CAR	
023545	NATX023545	TANK CAR	
023546	NATX023546	TANK CAR	
023547	NATX023547	TANK CAR	
023548	NATX023548	TANK CAR	
023549	NATX023549	TANK CAR	
023550	NATX023550	TANK CAR	
023551	NATX023551	TANK CAR	
023552	NATX023552	TANK CAR	
023553	NATX023553	TANK CAR	
023554	NATX023554	TANK CAR	
023557	NATX023557	TANK CAR	
023558	NATX023558	TANK CAR	
023559	NATX023559	TANK CAR	
023560	NATX023560	TANK CAR	
023564	NATX023564	TANK CAR	
023581	NATX023581	TANK CAR	
023583	NATX023583	TANK CAR	
023585	NATX023585	TANK CAR	
023586	NATX023586	TANK CAR	
023587	NATX023587	TANK CAR	
023588	NATX023588	TANK CAR	
023589	NATX023589	TANK CAR	
023592	NATX023592	TANK CAR	
023593	NATX023593	TANK CAR	
023594	NATX023594	TANK CAR	
023600	NATX023600	TANK CAR	
023605	NATX023605	TANK CAR	
023606	NATX023606	TANK CAR	
023607	NATX023607	TANK CAR	
023608	NATX023608	TANK CAR	
023609	NATX023609	TANK CAR	
023610	NATX023610	TANK CAR	
023611	NATX023611	TANK CAR	
023612	NATX023612	TANK CAR	
023627	NATX023627	TANK CAR	
023632	NATX023632	TANK CAR	
023636	NATX023636	TANK CAR	
023639	NATX023639	TANK CAR	
023678	NATX023678	TANK CAR	
023682	NATX023682	TANK CAR	

NORTH AMERICAN CAR CORPORATION
40M BANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

SERIAL#	RUNNING#	CAR TYPE	#CARS
023705	NATX023705	TANK CAR	
024027	NATX024027	TANK CAR	
024029	NATX024029	TANK CAR	
024030	NATX024030	TANK CAR	
024032	NATX024032	TANK CAR	
024150	NATX024150	TANK CAR	
024151	NATX024151	TANK CAR	
024152	NATX024152	TANK CAR	
024153	NATX024153	TANK CAR	
024201	NATX024201	TANK CAR	
024202	NATX024202	TANK CAR	
024203	NATX024203	TANK CAR	
024205	NATX024205	TANK CAR	
024206	NATX024206	TANK CAR	
024209	NATX024209	TANK CAR	
024219	NATX024219	TANK CAR	
024220	NATX024220	TANK CAR	
024236	AESX024236	TANK CAR	
024237	AESX024237	TANK CAR	
024577	NATX024577	TANK CAR	
024579	NATX024579	TANK CAR	
025331	NATX025331	TANK CAR	
026010	NATX026010	TANK CAR	
026011	NATX026011	TANK CAR	
026012	NATX026012	TANK CAR	
026013	NATX026013	TANK CAR	
026014	NATX026014	TANK CAR	
026015	NATX026015	TANK CAR	
026016	NATX026016	TANK CAR	
026017	NATX026017	TANK CAR	
026018	NATX026018	TANK CAR	
026019	NATX026019	TANK CAR	
026020	NATX026020	TANK CAR	
026021	NATX026021	TANK CAR	
026022	NATX026022	TANK CAR	
026023	NATX026023	TANK CAR	
026024	NATX026024	TANK CAR	
026025	NATX026025	TANK CAR	
026026	NATX026026	TANK CAR	
026027	NATX026027	TANK CAR	
026028	NATX026028	TANK CAR	
026029	NATX026029	TANK CAR	
026030	NATX026030	TANK CAR	
026031	NATX026031	TANK CAR	
026033	NATX026033	TANK CAR	
026034	NATX026034	TANK CAR	
026035	NATX026035	TANK CAR	
026036	NATX026036	TANK CAR	
026037	NATX026037	TANK CAR	
026038	NATX026038	TANK CAR	
026039	NATX026039	TANK CAR	

NORTH AMERICAN CAR CORPORATION
40M RANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

SERIAL#	RUNNING#	CAR TYPE	#CARS
027145	NCTX027145	TANK CAR	
027147	NCTX027147	TANK CAR	
027148	NCTX027148	TANK CAR	
027149	NCTX027149	TANK CAR	
027506	NATX027506	TANK CAR	
027510	NATX027510	TANK CAR	
027516	NATX027516	TANK CAR	
027520	NATX027520	TANK CAR	
027521	NATX027521	TANK CAR	
027522	NATX027522	TANK CAR	
027523	NATX027523	TANK CAR	
027524	NATX027524	TANK CAR	
027525	NATX027525	TANK CAR	
027526	NATX027526	TANK CAR	
027527	NATX027527	TANK CAR	
027528	NATX027528	TANK CAR	
027529	NATX027529	TANK CAR	
027530	NATX027530	TANK CAR	
027531	NATX027531	TANK CAR	
027532	NATX027532	TANK CAR	
027533	NATX027533	TANK CAR	
027534	NATX027534	TANK CAR	
029278	NATX029278	TANK CAR	
029900	NATX029900	TANK CAR	
029901	NATX029901	TANK CAR	
029902	NATX029902	TANK CAR	
029904	NATX029904	TANK CAR	
029944	NATX029944	TANK CAR	
029945	NATX029945	TANK CAR	
029946	NATX029946	TANK CAR	
029948	NATX029948	TANK CAR	
029950	NATX029950	TANK CAR	
029951	NATX029951	TANK CAR	
029952	NATX029952	TANK CAR	
029953	NATX029953	TANK CAR	
029954	NATX029954	TANK CAR	
029956	NATX029956	TANK CAR	
029957	NATX029957	TANK CAR	
029958	NATX029958	TANK CAR	
029959	NATX029959	TANK CAR	
029975	NATX029975	TANK CAR	
029976	NATX029976	TANK CAR	
029977	NATX029977	TANK CAR	
029978	NATX029978	TANK CAR	
029979	NATX029979	TANK CAR	
029982	NATX029982	TANK CAR	
029983	NATX029983	TANK CAR	
029986	NATX029986	TANK CAR	
029987	NATX029987	TANK CAR	
029988	NATX029988	TANK CAR	
029989	NATX029989	TANK CAR	

NORTH AMERICAN CAR CORPORATION
40M BANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

SERIAL#	RUNNING#	CAR TYPE	#CARS
029990	NATX029990	TANK CAR	
029991	NATX029991	TANK CAR	
029992	NATX029992	TANK CAR	
029993	NATX029993	TANK CAR	
029994	NATX029994	TANK CAR	
030091	NATX030091	TANK CAR	
030094	NATX030094	TANK CAR	
031050	NATX031050	TANK CAR	
031051	NATX031051	TANK CAR	
031055	NATX031055	TANK CAR	
031056	NATX031056	TANK CAR	
031057	NATX031057	TANK CAR	
032044	NATX032044	TANK CAR	
032046	NATX032046	TANK CAR	
032072	NATX032072	TANK CAR	
032073	NATX032073	TANK CAR	
032076	NATX032076	TANK CAR	
032077	NATX032077	TANK CAR	
032078	NATX032078	TANK CAR	
032079	NATX032079	TANK CAR	
032080	NATX032080	TANK CAR	
032081	NATX032081	TANK CAR	
032082	NATX032082	TANK CAR	
032087	NATX032087	TANK CAR	
032088	NATX032088	TANK CAR	
032121	NATX032121	TANK CAR	
032170	NATX032170	TANK CAR	
033804	NATX033804	TANK CAR	
033806	NATX033806	TANK CAR	
033809	NATX033809	TANK CAR	
033810	NATX033810	TANK CAR	
033812	NATX033812	TANK CAR	
033813	NATX033813	TANK CAR	
033816	NATX033816	TANK CAR	
033817	NATX033817	TANK CAR	
033823	NATX033823	TANK CAR	
033836	NATX033836	TANK CAR	
033838	NATX033838	TANK CAR	
033839	NATX033839	TANK CAR	
033844	NATX033844	TANK CAR	
033849	NATX033849	TANK CAR	
033856	NATX033856	TANK CAR	
033857	NATX033857	TANK CAR	
033860	NATX033860	TANK CAR	
033876	NATX033876	TANK CAR	
033888	NATX033888	TANK CAR	
033908	NATX033908	TANK CAR	
033998	NATX033998	TANK CAR	
034075	NATX034075	TANK CAR	
034088	NATX034088	TANK CAR	
034089	NATX034089	TANK CAR	

NORTH AMERICAN CAR CORPORATION
404 BANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

SERIAL#	RUNNING#	CAR TYPE	#CARS
034102	NATX034102	TANK CAR	
034103	NATX034103	TANK CAR	
034166	NATX034166	TANK CAR	
034217	NATX034217	TANK CAR	
034223	NATX034223	TANK CAR	
034224	NATX034224	TANK CAR	
034225	NATX034225	TANK CAR	
034226	NATX034226	TANK CAR	
034235	NATX034235	TANK CAR	
034240	NATX034240	TANK CAR	
034246	NATX034246	TANK CAR	
034250	NATX034250	TANK CAR	
034282	NATX034282	TANK CAR	
034291	NATX034291	TANK CAR	
034305	NATX034305	TANK CAR	
034306	NATX034306	TANK CAR	
034311	NATX034311	TANK CAR	
034376	NATX034376	TANK CAR	
034377	NATX034377	TANK CAR	
034383	NATX034383	TANK CAR	
034389	NATX034389	TANK CAR	
034392	NATX034392	TANK CAR	
034396	NATX034396	TANK CAR	
034398	NATX034398	TANK CAR	
034399	NATX034399	TANK CAR	
034400	NATX034400	TANK CAR	
034401	NATX034401	TANK CAR	
034402	NATX034402	TANK CAR	
034403	NATX034403	TANK CAR	
034404	NATX034404	TANK CAR	
034417	NATX034417	TANK CAR	
034448	NATX034448	TANK CAR	
034449	NATX034449	TANK CAR	
034498	NATX034498	TANK CAR	
034546	NATX034546	TANK CAR	
034561	NATX034561	TANK CAR	
034563	NATX034563	TANK CAR	
034564	NATX034564	TANK CAR	
034567	NATX034567	TANK CAR	
034588	NATX034588	TANK CAR	
034591	NATX034591	TANK CAR	
034593	NATX034593	TANK CAR	
034596	NATX034596	TANK CAR	
034600	NATX034600	TANK CAR	
034603	NATX034603	TANK CAR	
034606	NATX034606	TANK CAR	
034607	NATX034607	TANK CAR	
034608	NATX034608	TANK CAR	
034615	NATX034615	TANK CAR	
034616	NATX034616	TANK CAR	
034617	NATX034617	TANK CAR	

NORTH AMERICAN CAR CORPORATION
40M BANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

SERIAL#	RUNNING#	CAR TYPE	#CARS
034618	NATX034618	TANK CAR	
034619	NATX034619	TANK CAR	
034652	NATX034652	TANK CAR	
034668	NATX034668	TANK CAR	
034669	NATX034669	TANK CAR	
034710	NATX034710	TANK CAR	
034712	NATX034712	TANK CAR	
034721	NATX034721	TANK CAR	
034722	NATX034722	TANK CAR	
034723	NATX034723	TANK CAR	
034724	NATX034724	TANK CAR	
034739	NATX034739	TANK CAR	
034740	NATX034740	TANK CAR	
034741	NATX034741	TANK CAR	
034742	NATX034742	TANK CAR	
034743	NATX034743	TANK CAR	
034744	NATX034744	TANK CAR	
034746	NATX034746	TANK CAR	
034747	NATX034747	TANK CAR	
034748	NATX034748	TANK CAR	
034749	NATX034749	TANK CAR	
034750	NATX034750	TANK CAR	
034751	NATX034751	TANK CAR	
034752	NATX034752	TANK CAR	
034753	NATX034753	TANK CAR	
034754	NATX034754	TANK CAR	
034755	NATX034755	TANK CAR	
034756	NATX034756	TANK CAR	
034757	NATX034757	TANK CAR	
034759	NATX034759	TANK CAR	
034760	NATX034760	TANK CAR	
034761	NATX034761	TANK CAR	
034762	NATX034762	TANK CAR	
034763	NATX034763	TANK CAR	
034765	NATX034765	TANK CAR	
034766	NATX034766	TANK CAR	
034767	NATX034767	TANK CAR	
034769	NATX034769	TANK CAR	
034770	NATX034770	TANK CAR	
034771	NATX034771	TANK CAR	
034773	NATX034773	TANK CAR	
034774	NATX034774	TANK CAR	
034775	NATX034775	TANK CAR	
034777	NATX034777	TANK CAR	
034778	NATX034778	TANK CAR	
034779	NATX034779	TANK CAR	
034780	NATX034780	TANK CAR	
034781	NATX034781	TANK CAR	
034782	NATX034782	TANK CAR	
034783	NATX034783	TANK CAR	
034784	NATX034784	TANK CAR	

NORTH AMERICAN CAR CORPORATION
40M BANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

SERIAL#	RUNNING#	CAR TYPE	#CARS
034785	NATX034785	TANK CAR	
034786	NATX034786	TANK CAR	
034787	NATX034787	TANK CAR	
034788	NATX034788	TANK CAR	
034789	NATX034789	TANK CAR	
034790	NATX034790	TANK CAR	
034791	NATX034791	TANK CAR	
034792	NATX034792	TANK CAR	
034793	NATX034793	TANK CAR	
034794	NATX034794	TANK CAR	
034795	NATX034795	TANK CAR	
034796	NATX034796	TANK CAR	
034797	NATX034797	TANK CAR	
034799	NATX034799	TANK CAR	
034800	NATX034800	TANK CAR	
034801	NATX034801	TANK CAR	
034802	NATX034802	TANK CAR	
034803	NATX034803	TANK CAR	
034804	NATX034804	TANK CAR	
034805	NATX034805	TANK CAR	
034806	NATX034806	TANK CAR	
034807	NATX034807	TANK CAR	
034808	NATX034808	TANK CAR	
034809	NATX034809	TANK CAR	
034810	NATX034810	TANK CAR	
034811	NATX034811	TANK CAR	
034812	NATX034812	TANK CAR	
034813	NATX034813	TANK CAR	
034814	NATX034814	TANK CAR	
034815	NATX034815	TANK CAR	
034816	NATX034816	TANK CAR	
034817	NATX034817	TANK CAR	
034818	NATX034818	TANK CAR	
034819	NATX034819	TANK CAR	
034820	NATX034820	TANK CAR	
034821	NATX034821	TANK CAR	
034822	NATX034822	TANK CAR	
034823	NATX034823	TANK CAR	
034824	NATX034824	TANK CAR	
034826	NATX034826	TANK CAR	
034827	NATX034827	TANK CAR	
034831	NATX034831	TANK CAR	
034832	NATX034832	TANK CAR	
034833	NATX034833	TANK CAR	
034834	NATX034834	TANK CAR	
034835	NATX034835	TANK CAR	
034837	NATX034837	TANK CAR	
034838	NATX034838	TANK CAR	
034839	NATX034839	TANK CAR	
034840	NATX034840	TANK CAR	
034841	NATX034841	TANK CAR	

NORTH AMERICAN CAR CORPORATION
40M BANK LOAN POOL
DETAIL OF CARS UNDER OWNERSHIP: A

SERIAL#	RUNNING#	CAR TYPE	#CARS
034842	NATX034842	TANK CAR	
034843	NATX034843	TANK CAR	
034844	NATX034844	TANK CAR	
034845	NATX034845	TANK CAR	
034846	NATX034846	TANK CAR	
034847	NATX034847	TANK CAR	
034848	NATX034848	TANK CAR	
034849	NATX034849	TANK CAR	
034850	NATX034850	TANK CAR	
034851	NATX034851	TANK CAR	
034852	NATX034852	TANK CAR	
034853	NATX034853	TANK CAR	
034854	NATX034854	TANK CAR	
034855	NATX034855	TANK CAR	
034856	NATX034856	TANK CAR	
034857	NATX034857	TANK CAR	
034858	NATX034858	TANK CAR	
034859	NATX034859	TANK CAR	
034860	NATX034860	TANK CAR	
034861	NATX034861	TANK CAR	
034925	NATX034925	TANK CAR	
035060	NATX035060	TANK CAR	
035068	NATX035068	TANK CAR	
035177	NATX035177	TANK CAR	
047486	NAHX047486	HOPPER CAR	
050861	NAHX050861	HOPPER CAR	
050912	NAHX050912	HOPPER CAR	
071943	NATX071943	TANK CAR	
071944	NATX071944	TANK CAR	
071945	NATX071945	TANK CAR	
071946	NATX071946	TANK CAR	
071949	VOTX001169	TANK CAR	
071953	NATX071953	TANK CAR	
071960	NATX071960	TANK CAR	
071965	NATX071965	TANK CAR	
071966	NATX071966	TANK CAR	
071967	NATX071967	TANK CAR	
073370	VOTX001173	TANK CAR	
073373	NATX073373	TANK CAR	
076482	NATX076482	TANK CAR	
076483	NATX076483	TANK CAR	
465125	NAHX465125	HOPPER CAR	
465126	NAHX465126	HOPPER CAR	
465129	NAHX465129	HOPPER CAR	
465130	NAHX465130	HOPPER CAR	
465131	NAHX465131	HOPPER CAR	
465132	NAHX465132	HOPPER CAR	
465135	NAHX465135	HOPPER CAR	
465139	NAHX465139	HOPPER CAR	
465142	NAHX465142	HOPPER CAR	
465145	NAHX465145	HOPPER CAR	